

**Annexure : 3**

Matrix Gas &amp; Renewables Limited - List of secured financial creditors (other than financial creditors belonging to any class of creditors) as on 15.05.2026

Date of commencement of CIRP: 11.02.2026

Date of receipt of order: 17.02.2026

(Amount in INR)														
Sl. No.	Name of Creditor	Details of claim received		Details of claim admitted									Remarks, if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted		Amount of claim under verification
1	ICICI Bank Limited	23.02.2026	63,46,43,184	63,46,43,184	Secured Financial Creditor	<b>63,46,43,184</b>	<b>63,46,43,184</b>	No	60.56%	-	-	-	-	
2	Catalyst Trusteeship Limited	24.02.2026	23,79,13,304	23,79,12,131	Secured Financial Creditor	<b>23,79,12,131</b>	<b>23,79,12,131</b>	No	22.70%	-	-	-	1,173	The claim submitted in Form C has been admitted to the extent supported by the annexures provided by the claimant. The balance portion of the claim, for which supporting documents have not been furnished and corresponding records are not presently available with the RP, remains under verification and shall be considered upon receipt of requisite documentation.
3	CSB Bank	24.02.2026	17,63,80,000	17,53,80,000	Secured Financial Creditor	<b>17,53,80,000</b>	<b>17,53,80,000</b>	No	16.74%	-	-	-	10,00,000	The claim submitted in Form C has been admitted to the extent supported by the annexures provided by the claimant. The balance portion of the claim, for which supporting documents have not been furnished and corresponding records are not presently available with the RP, remains under verification and shall be considered upon receipt of requisite documentation.
<b>Total</b>			<b>1,04,89,36,488</b>	<b>1,04,79,35,315</b>		<b>1,04,79,35,315</b>	<b>1,04,79,35,315</b>		<b>100%</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>10,01,173</b>	